C07625-2026

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Oct 26, 2026
2. SEC Identification Number
   184044
3. BIR Tax Identification No.
   000-775-860
4. Exact name of issuer as specified in its charter
   JG SUMMIT HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation
   METRO MANILA, PHILIPPINES
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila
   Postal Code
   1605
8. Issuer's telephone number, including area code
   (632) 8633-7631 to 40
9. Former name or former address, if changed since last report
   N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,520,983,658

11. Indicate the item numbers reported herein
    9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

JG Summit Holdings, Inc.
JGS

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Acquisition by JGS of OPMC Shares Held by JGSCSC
Background/Description of the Disclosure
On October 26, 2026, JG Summit Holdings, Inc. (“JGS”) completed the acquisition from its wholly owned subsidiary, JG Summit Capital Services Corp. (“JGSCSC”), of 37,051,952,896 common shares in Oriental Petroleum and Minerals Corporation (“OPMC”). The shares acquired comprise 8,396,391,875 OPM “A” shares and 28,655,561,021 OPM “B” shares. The transaction was carried out through a cross-block sale using the facilities of the Philippine Stock Exchange (“PSE”). The purchase prices per share were based on the 30-day Volume-Weighted Average Price (VWAP) of OPMC shares, calculated up to and including the close of trading on October 23, 2026, as follows: 1. OPM 'A' Shares: 8,396,391,875 at PHP 0.0154 per share, for a total purchase price of PHP 129,304,434.88 2. OPM 'B' Shares: 28,655,561,021 at PHP 0.0151 per share, for a total purchase price of PHP 432,698,971.42

Date of Approval by Board of Directors	Oct 22, 2026

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction
The acquisition is intended to consolidate JGS’s investment in OPMC at the parent level.

Details of the acquisition or disposition

Date	Oct 26, 2026

Manner

Cross-block sale through the facilities of the PSE.
Description of the company to be acquired or sold
OPMC is a publicly listed Philippine company engaged in the exploration, development, and production of petroleum and mineral resources in the Philippines.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	37,051,952,896
Percentage to the total outstanding shares of the company subject of the transaction	19.33
Price per share	see description above

Nature and amount of consideration given or received
Cash consideration amounting to PHP 562,003,406.29
Principle followed in determining the amount of consideration
The price per share was based on the 30-day volume-weighted average price (VWAP) of OPMC shares, calculated up to and including the close of trading on October 23, 2026.
Terms of payment
In accordance with the applicable terms of the transaction and PSE trading, clearing, and settlement procedures.
Conditions precedent to closing of the transaction, if any
Compliance with applicable laws, rules and regulations, PSE requirements, and the terms and conditions approved by JGS.
Any other salient terms
None

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
JG Summit Capital Services Corp.	Wholly owned subsidiary of JGS

Effect(s) on the business, financial condition and operations of the Issuer, if any
The acquisition consolidates JGS’s investment in OPMC at the parent level by transferring the shares held by JGSCSC directly to JGS.
Other Relevant Information

Please see the attached JGS SEC Form 17-C Current Report.

Filed on behalf by:

Name	Maria Celia Fernandez-Estavillo
Designation	Chief Legal Officer and Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION
THE SEC HEADQUARTERS 7907 Makati Avenue, Salcedo Village, Bel-Air, Makati City
1209 Trunk Line No:02-5322-7696 Email Us:www.sec.gov.ph/imessagemo@sec.gov.ph

The following document has been received:

Receiving: DONNA ENCARNADO
Receipt Date and Time: October 26, 2026 03:25:12 PM

Company Information

SEC Registration No.: 0000184044
Company Name: JG SUMMIT HOLDINGS, INC.
Industry Classification: J66940
Company Type: Stock Corporation

Document Information

Document ID: OST110262026811888265
Document Type: CURRENT_REPORT
Document Code: SEC_Form_17-C
Period Covered: October 26, 2026
Submission Type: Original Filing
Remarks: None

Acceptance of this document is subject to review of forms and contents

JG SUMMIT HOLDINGS, INC.

COVER SHEET

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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Atty. Maria Celia H. Fernandez-Estavillo Corporate Secretary	8633-7631 to 40
(Contact Person)	(Company Telephone Number)

1	2	3	1	1	7	-	C		last Thursday of May
Month	*Day*			(Form Type)					*Month* *Day*
(Fiscal Year)									(Annual Meeting)

Acquisition/Disposition of Shares of Another Corporation

Issuer of Securities under
SEC-BED Order No. 512, Series of 1993; SEC-BED Order No. 623, Series of 1993; SEC-BED Order No. 693, Series of 1994; SEC-BED Order No. 966, Series of 1994; and SEC-CFD Order No. 080, Series of 1998

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.	Amended Articles Number/Section
Total No. of Stockholders	Total Amount of Borrowings: Domestic / Foreign

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To be accomplished by SEC Personnel concerned

File Number	LCU
Document ID	Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

JG SUMMIT HOLDINGS, INC.

SECURITIES AND EXCHANGE COMMISSION

SEC Form 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **October 26, 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification No. **184044**

3. BIR TIN: **000-775-860**

4. **JG SUMMIT HOLDINGS, INC.**
(Exact name of registrant as specified in its charter)

5. **Metro Manila, Philippines**
(Province, country or other jurisdiction of incorporation)

6. Industry Classification Code: _____
(SEC Use Only)

7. **43rd Floor, Robinsons Equitable Tower, ADB Avenue corner Poveda Street, Ortigas Center, Pasig City, Metro Manila** **1605**
(Address of principal office) (Postal Code)

8. **(632) 8633-7631 to 40**
Issuer's telephone number, including area code

9. **NA**
(Former name or former address, if changed since last report)

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common	**7,520,983,658**

JG SUMMIT HOLDINGS, INC.

SEC FORM 17-C

JG SUMMIT HOLDINGS, INC.

11. Item 9 – Other Events

Subject of the Disclosure

Acquisition by JGS of OPMC Shares Held by JGSCSC

Background/Description of the Disclosure

On October 26, 2026, JG Summit Holdings, Inc. ("JGS") completed the acquisition from its wholly owned subsidiary, JG Summit Capital Services Corp. ("JGSCSC"), of 37,051,952,896 common shares in Oriental Petroleum and Minerals Corporation ("OPMC").

The shares acquired comprise 8,396,391,875 OPM "A" shares and 28,655,561,021 OPM "B" shares. The transaction was carried out through a cross-block sale using the facilities of the Philippine Stock Exchange ("PSE").

The purchase prices per share were based on the 30-day Volume-Weighted Average Price (VWAP) of OPMC shares, calculated up to and including the close of trading on October 23, 2026, as follows:

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2. OPM 'B' Shares: 28,655,561,021 at PHP 0.0151 per share, for a total purchase price of PHP 432,698,971.42

Date of Approval by Board of Directors: Oct 22, 2026

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

The acquisition is intended to consolidate JGS's investment in OPMC at the parent level.

Details of the acquisition or disposition: Oct 26, 2026

Manner: Cross-block sale through the facilities of the PSE.

Description of the company to be acquired or sold

OPMC is a publicly listed Philippine company engaged in the exploration, development, and production of petroleum and mineral resources in the Philippines.

The terms and conditions of the transaction

Number of shares to be acquired or disposed: 37,051,952,896

Percentage to the total outstanding shares of the company subject of the transaction: 19.33

Price per share: see description above

Nature and amount of consideration given or received

Cash consideration amounting to PHP 562,003,406.29

Principle followed in determining the amount of consideration

The price per share was based on the 30-day volume-weighted average price (VWAP) of OPMC shares, calculated up to and including the close of trading on October 23, 2026.

Terms of payment

In accordance with the applicable terms of the transaction and PSE trading, clearing, and settlement procedures.

Conditions precedent to closing of the transaction, if any

Compliance with applicable laws, rules and regulations, PSE requirements, and the terms and conditions approved by JGS.

Any other salient terms

None

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name: JG Summit Capital Services Corp.

Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates: Wholly owned subsidiary of JGS

Effect(s) on the business, financial condition and operations of the Issuer, if any

The acquisition consolidates JGS's investment in OPMC at the parent level by transferring the shares held by JGSCSC directly to JGS.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JG Summit Holdings, Inc.
(Issuer)

MARIA CELIA H. FERNANDEZ-ESTAVILLO **October 26, 2026**
Corporate Secretary (Date)
(Signature and Title)

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